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Signed and Filed: December 11, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

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and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER PURSUANT TO 11 U.S.C. §§ 327(a)
AND 328(a) AND FED. R. BANKR. P.
2014(a) AND 2016 AMENDING THE
SCOPE OF THE RETENTION OF KPMG
LLP AS INFORMATION TECHNOLOGY,
RISK, AND LEGAL SUPPORT
CONSULTANTS TO THE DEBTORS
EFFECTIVE *NUNC PRO TUNC* TO APRIL
8, 2019**

1 Upon the Application, dated November 27, 2019 (the “**Supplemental Application**”),¹ of PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases
4 (the “**Chapter 11 Cases**”), pursuant to section 327(a) and 328(a) of title 11 of the United States Code
5 (the “**Bankruptcy Code**”) and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure
6 (the “**Bankruptcy Rules**”), for authority to amend the scope of the retention of KPMG LLP (“**KPMG**”) as information technology, risk, and legal support consultants for the Debtors, approved by the Court in
7 an order entered June 12, 2019 [Docket No. 2503] (the “**Initial KPMG Retention Order**”), all as set
8 forth more fully in the Supplemental Application; and this Court having jurisdiction to consider the
9 Supplemental Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and
10 the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 and
11 Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern
12 District of California (the “**Bankruptcy Local Rules**”); and consideration of the Supplemental
13 Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue
14 being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of
15 the Supplemental Application having been provided to the parties listed therein, and it appearing that no
16 other or further notice need be provided; and this Court having reviewed the Supplemental Application,
17 the Supplemental Armstrong Declaration; and upon the record of all of the proceedings had before the
18 Court; and this Court having found and determined that the relief sought in the Supplemental Application
19 is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and
20 that the legal and factual bases set forth in the Supplemental Application establish just cause for the relief
21 granted herein; and after due deliberation and sufficient cause appearing therefor,

22
23 **IT IS HEREBY ORDERED THAT:**

- 24 1. The Supplemental Application is granted as provided herein.
25 2. The Initial Retention Order is amended to include the Supplemental MSA Contracts.
26 3. During the pendency of the Chapter 11 Cases, this Court shall retain jurisdiction with

27
28 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Supplemental Application.

1 respect to any matters, claims, rights or disputes arising from or related to the implementation,
2 interpretation or enforcement of this Order.

3 ** END OF ORDER **
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